

# **EXHIBIT A**



Entered on Docket  
November 12, 2009

Hon. Linda B. Riegle  
United States Bankruptcy Judge

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593  
Email: rcharles@rlaw.com  
John Hinderaker AZ State Bar No. 018024  
Email: jhinderaker@rlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,<sup>1</sup>

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>2</sup>

USA Securities, LLC,<sup>3</sup>

Debtors.

Case No. BK-S-06-10725-LBR,  
Case No. BK-S-06-10726-LBR<sup>1</sup>,  
Case No. BK-S-06-10727-LBR,  
Case No. BK-S-06-10728-LBR<sup>2</sup>,  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Order Approving Stipulation re Proof  
of Claim Filed By Joanne Halvorson**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1           The Stipulation of USACM Liquidating Trust (the "USACM Trust"), by and  
2 through its counsel, Lewis and Roca LLP, and Joanne Halvorson ("Halvorson"), [DE ]  
3 came before the Court for consideration, no notice being necessary, and good cause  
4 appearing,

5           IT IS ORDERED:

6           • Proof of Claim No. 10725-02251 filed by Halvorson is hereby allowed as an  
7           unsecured non-priority claim in the amount of \$22,482.01.

8                                 # # #  
9

10 APPROVED AS TO FORM AND CONTENT:  
11 *Joanne Halvorson*  
12 S/ Joanne Halvorson

13 PREPARE AND SUBMITTED BY:  
14

15 LEWIS AND ROCA LLP

16 By /s/ John Hinderaker (018024)  
17 Rob Charles  
18 John Hinderaker (pro hac vice)  
19 Marvin Ruth  
20 3993 Howard Hughes Parkway, Ste. 600  
Las Vegas, Nevada 89169-5996  
21 Telephone: (702) 949-8200  
Facsimile: (702) 949-8398  
Attorneys for USACM Liquidating Trust